

Ticker: ICE_US EQUITY

Intercontinental Exchange Inc (New York: ICE, Currency: USD)

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Website	www.theice.com
Number of Employees	12,920
Ticker:	ICE US

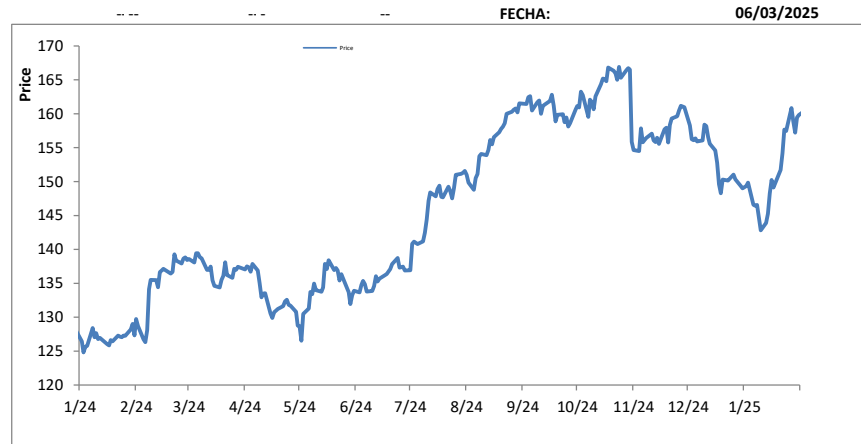
2100 RiverEdge Parkway Atlanta, GA 30328 United States
 Phone : 1-770-857-4700
 Fax : --

169.65 -1.96 (-1.14%)

Intercontinental Exchanges, Inc. opera mercados mundiales de productos de materias primas y financieros. Opera en mercados de energía electrónica y también en bolsas de materias primas agrícolas. Ofrece acceso a contratos basados en crudo y refinados del petróleo, gas natural, energía y emisiones y productos agrícolas.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	169.65	Market Cap (MM)	97,474.9
Open	169.80	Shares Out. (MM)	574.6
Previous Close	171.61	Float %	99.2%
Change	1.76	Shares sold short (MM)	6,169,532.0
Change %	1.04	Dividend Yield %	1.1
Day High/Day Low	171.0 / 168.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	175.4 / 124.3	P / Diluted EPS Before XO	
Volume (MM)	3.08	Beta	0.84
Avg. Vol - 3 mo (MM)	3.05		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	9,279.0	Cash & ST Invest.	844
EBIT - LTM	4,309.0	Total Assets	139,428.0
EBITDA - LTM	5,846.0	Total Debt	20,740.0
Net Income - LTM	2,754.0	Total Liabilities	111,708.0
Total Enterprise Value	117,444	Total Equity	27,720.0
TEV/ Total Revenue	11.4 x	Cash from Operations - LTM	4,609.0
TEV/ EBITDA	18.0 x	Cash From Investing - LTM	-921.0
		Cash from Financing -LTM	65.0



Company Notes

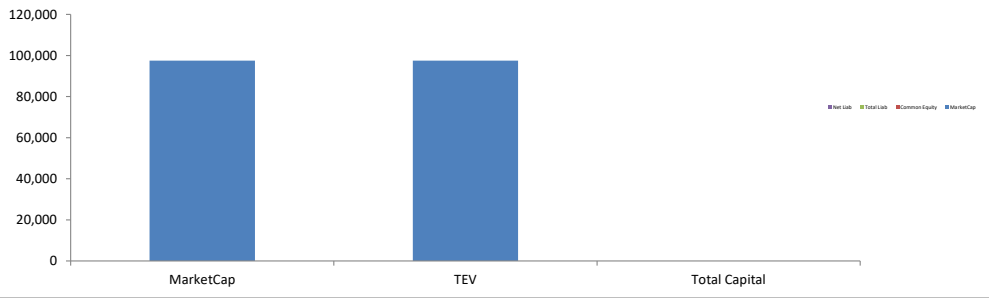
2016 Q1	GAAP Net Income includes, (in millions, pre-tax): a gain of \$4.000 from Disposal of Assets a loss of \$27.000 from Acquisition/Merger
GAAP Net Income includes (pre-tax, in millions) A loss of \$17.000 from Merger & Acquisition	
2015 A1	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$93.000 from Merger/Acquisition Expense A loss of \$15.000 from Legal Expense A loss of \$7.000 from Tax Provision	GAAP Net Income includes, (in millions): a pre-tax loss of \$40.000 from Acquisition/Merger an after-tax loss of \$10.000 from Discontinued Operations
2015 Q3	2014 Q2
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$8.000 from Merger/Acquisition Expense A gain of \$-4.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$37.000 from Merger/Acquisition Expense
2015 Q2	2014 Q1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$19.000 from Legal Expense A loss of \$7.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Merger/Acquisition Expense
2015 Q1	2013 A1
GAAP Net Income includes, (in millions, pre-tax): a loss of \$19.000 from Acquisition/Merger	GAAP Net Income includes, (in millions, pre-tax): a loss of \$165.000 from Acquisition/Merger a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$1.700 from Restructuring
2014 A1	2013 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Merger/Acquisition Expense A gain of \$-4.000 from Sale of Investments	GAAP Net Income includes, (in millions, pre-tax): a loss of \$133.000 from Merger Expenses a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$2.929 from Employee Termination
2014 Q4	

Key Board Members

Name	Title	Organization
1 Judith A Sprieser "Judy"	Founder	Transora Inc
2	Board Member	Foresight Acquisition Corp li
3	Board Member	Allstate Corp
4	Board Member	Newell Brands Inc
5	Board Member	Intercontinental Exchange Inc
6	Trustee	Northwestern University
7	Board Member	Ice Clear Credit Llc
8 Thomas E Noonan "Tom"	General Partner/Co-Founder	Techoperators Llc
9	Co-Founder	Joulex Inc
#	Founder	Leapfrog Technologies
#	Co-Founder	Endgame Inc
#	Co-Founder	Internet Security Systems Inc
#	Lead Director	Intercontinental Exchange Inc
#	Board Member	Magnet Forensics Llc
#	Board Member	Automox Inc
#	Board Member	Manhattan Assoc Inc
#	Board Member	Barkly Protects Inc
#	Board Member	Neovest Trading Inc
#	Board Member	Phantom Cyber Corp
#	Board Member	Nexdefense Inc
# Caroline L Silver	Chairman	Barratt Developments Plc
#	Board Member	Tesco Plc
#	Board Member	Intercontinental Exchange Inc
#	Chair	Ice Clear Europe Ltd
# Sharon Y Bowen	Chair	Nyse Group Inc
#	Board Member	Akamai Technologies Inc
#	Board Member	Neuberger Berman Group Llc / N
#	Board Member	Intercontinental Exchange Inc
# Jeffrey Craig Sprecher "Jeff"	Chairman/Ceo/Founder	Intercontinental Exchange Inc

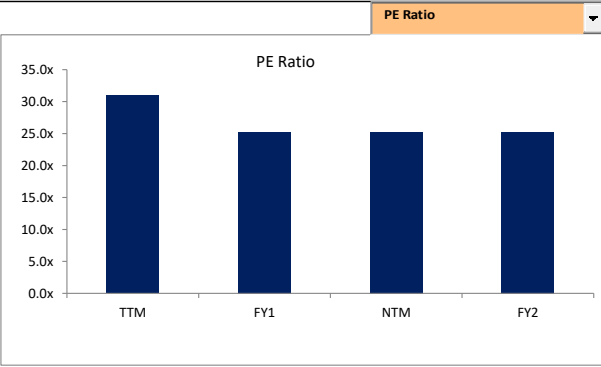
Ticker: ICE US EQUITY		Intercontinental Exchange Inc										
Period Type: Annuals		Sector: Finanzas			Industry: Mercados de capitales			Sub-Industry: Bolsas y datos financieros				
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY
Key Financials												
For the Fiscal Period Ending	Actuals							LTM		Estimates		
	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	31/12/2024	31/12/2024	31/12/2025	31/12/2026	31/12/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
The Western Union Company ofrece servicios de movimiento de dinero y pago mundiales. Se centra en ofrecer a personas y empresas formas rápidas, confiables y seguras de enviar dinero y pagar.												
Total Revenue	4,979.0	5,202.0	6,036.0	7,146.0	7,292.0	7,988.0	9,279.0	6,063.0	9,279.0	2,433.3	2,433.3	
Growth Over Prior Year	7.4%	4.5%	16.0%	18.4%	2.0%	9.5%	16.2%	44.9%	6.3%	6.3%	6.3%	
Gross Profit	--	--	--	--	--	--	--	--	--	--	--	
Margin %	--	--	--	--	--	--	--	--	--	--	--	
EBITDA	3,169.0	3,397.0	3,852.0	4,543.0	4,747.0	4,999.0	5,935.0	--	1,613.1	1,613.1	1,613.1	
Margin %	63.6%	65.3%	63.8%	63.6%	65.1%	62.6%	64.0%	--	17.4%	66.3%	66.3%	
EBIT	2,583.0	2,673.0	3,033.0	3,449.0	3,638.0	3,694.0	4,309.0	9,917.0	1,459.5	1,459.5	1,459.5	
Margin %	51.9%	51.4%	50.2%	48.3%	49.9%	46.2%	46.4%	163.6%	15.7%	60.0%	60.0%	
Earnings from Cont. Ops.	2,020.0	1,960.0	2,108.0	4,069.0	1,498.0	2,438.0	2,802.0	2,802.0	--	--	--	
Margin %	40.6%	37.7%	34.9%	56.9%	20.5%	30.5%	30.2%	46.2%	--	--	--	
Net Income	1,988.0	1,933.0	2,089.0	4,058.0	1,446.0	2,368.0	2,754.0	2,754.0	960.4	960.4	960.4	
Margin %	39.9%	37.2%	34.6%	56.8%	19.8%	29.6%	29.7%	45.4%	10.3%	39.5%	39.5%	
Diluted EPS Excl. Extra Items	3.4	3.4	3.8	7.2	2.6	4.2	4.8	4.8	1.7	1.7	1.7	
Growth Over Prior Year	(19.3%)	(0.3%)	10.2%	90.5%	(64.1%)	62.4%	14.1%	59.4%	12.2%	12.2%	12.2%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	169.65
Shares Out.	574.56
Market Capitalization (USD)	97,474.93
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	117,443.93
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/12/2024	31/12/2024	31/12/2024	31/12/2024
TEV/Total Revenue	11.4x	--	47.6x	47.6x
TEV/EBITDA	17.8x	--	17.9x	17.9x
TEV/EBIT	24.4x	--	19.8x	19.8x
P/Diluted EPS Before Extra	31.2x	31.1x	--	--
P/BV	3.1x	--	3.4x	3.4x
Price/Tang BV	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	31.0x	25.3x	25.3x	25.3x
TEV / EBITDA	18.0x	17.9x	17.9x	17.9x
Price / CF	21.1x	20.6x	20.6x	20.6x
Price / Book	3.5x	3.4x	3.4x	3.4x
Dividend Yield	1.1x	1.1x	1.1x	1.1x



Ticker:	ICE US EQUITY	ICE US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	4,202.00	4,504.00	5,971.00	5,641.00	6,276.00	6,547.00	8,244.00	9,168.00	9,636.00	9,903.00	6,797.00
Other Revenue	(1,110.00)	(1,166.00)	-	(1,003.00)	(1,297.00)	(1,345.00)	(2,208.00)	(2,022.00)	(2,344.00)	(1,915.00)	2,482.00
Total Revenue	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00	7,988.00	9,279.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00	7,988.00	9,279.00
Selling General & Admin Exp.	1,311.00	1,214.00	1,730.00	1,724.00	1,810.00	1,867.00	2,252.00	2,688.00	2,623.00	3,079.00	3,433.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	333.00	374.00	610.00	533.00	586.00	662.00	751.00	1,009.00	1,031.00	1,215.00	1,537.00
Other Operating Expense/(Income)	-	-	1,459.00	-	-	-	-	-	-	-	-
Operating Expense., Total	1,644.00	1,588.00	3,799.00	2,259.00	2,396.00	2,529.00	3,003.00	3,697.00	3,654.00	4,294.00	4,970.00
Operating Income	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00	3,638.00	3,694.00	4,309.00
Interest Expense	96.00	97.00	178.00	187.00	244.00	285.00	357.00	423.00	616.00	808.00	910.00
Interest Income	-	-	3.00	8.00	22.00	35.00	10.00	1.00	108.00	319.00	141.00
Net Interest Exp.	96.00	97.00	175.00	179.00	222.00	250.00	347.00	422.00	508.00	489.00	769.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(55.00)	-	(46.00)	(326.00)	(159.00)	(58.00)	(80.00)	(2,671.00)	1,322.00	311.00	(88.00)
EBT Excl. Unusual Items	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00	1,808.00	2,894.00	3,628.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00	1,808.00	2,894.00	3,628.00
Income Tax Expense	402.00	358.00	586.00	(28.00)	500.00	521.00	658.00	1,629.00	310.00	456.00	826.00
Earnings from Cont. Ops.	1,005.00	1,295.00	1,457.00	2,554.00	2,020.00	1,960.00	2,108.00	4,069.00	1,498.00	2,438.00	2,802.00
Extraord. Item & Account. Change	(11.00)	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	35.00	21.00	27.00	28.00	32.00	27.00	19.00	11.00	52.00	70.00	48.00
Net Income	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00	2,368.00	2,754.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00	2,368.00	2,754.00
Abnormal Losses (Gains)	120.00	103.00	79.00	(226.00)	(71.00)	(41.00)	32.00	(2,527.00)	1,399.00	575.00	234.00
Tax Effect on Abnormal Items	(35.47)	(28.18)	(4.65)	51.85	24.34	11.61	26.47	945.11	(377.09)	(227.43)	(64.74)
NI to Common Excl. Extra Items	1,065.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11	2,467.91	2,715.57	2,983.26
Per Share Items											
Basic EPS	0.34	0.46	2.40	4.29	3.46	3.44	3.79	7.22	2.59	4.20	4.80
Basic EPS Excl. Extra Items	0.34	0.46	2.40	4.29	3.46	3.44	3.79	7.22	2.59	4.20	4.80
Weighted Avg. Basic Shares Out.	2,850.00	2,780.00	595.00	589.00	575.00	561.00	552.00	562.00	559.00	564.00	573.00
Diluted EPS	0.34	0.46	2.39	4.25	3.43	3.42	3.77	7.18	2.58	4.19	4.78
Diluted EPS Excl. Extra Items	0.34	0.46	2.39	4.25	3.43	3.42	3.77	7.18	2.58	4.19	4.78
Weighted Avg. Diluted Shares Out.	2,865.00	2,795.00	599.00	594.00	579.00	565.00	555.00	565.00	561.00	565.00	576.00
Normalized Basic EPS	1.93	2.43	2.78	2.95	3.59	3.88	4.51	5.15	5.30	5.62	6.07
Normalized Diluted EPS	0.37	0.48	2.51	3.96	3.35	3.37	3.88	4.38	4.40	4.81	5.18
Dividends per Share											
Payout Ratio %	30.56	25.98	28.60	18.84	27.92	32.13	32.02	18.41	58.99	40.33	37.45
Supplemental Items											
EBITA	1,600.00	1,911.00	2,528.00	2,657.00	2,876.00	3,077.00	3,489.00	4,156.00	4,326.00	4,533.00	5,409.00
EBIT	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00	3,638.00	3,694.00	4,309.00
As Reported Total Revenue*	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00	7,988.00	9,279.00
Effective Tax Rate %	28.57	21.66	28.68	-	19.84	21.00	23.79	28.59	17.15	15.76	22.77
Normalized Net Income	1,054.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11	2,467.91	2,715.57	2,983.26
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00	155.00	257.00	231.00
Stock-Based Comp., Total	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00	155.00	257.00	231.00

Ticker:	ICE US EQUITY	ICE US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intercontinental Exchange Inc

	Sector: Finanzas			Industry: Mercados de capitales			Sub-Industry: Bolsas y datos financieros				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	652.00	627.00	407.00	535.00	724.00	841.00	583.00	607.00	1,799.00	899.00	844.00
Short Term Investments	1,200.00	29.00	23.00	-	-	-	-	-	-	-	-
Total Cash & ST Investments	1,852.00	656.00	430.00	535.00	724.00	841.00	583.00	607.00	1,799.00	899.00	844.00
Accounts & Notes Receivable	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00	1,169.00	1,366.00	1,490.00
Total Receivables	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00	1,169.00	1,366.00	1,490.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	85.00	131.00	97.00	133.00	242.00	220.00	323.00	1,021.00	458.00	703.00	713.00
Restricted Cash	329.00	657.00	679.00	769.00	818.00	943.00	1,000.00	1,035.00	6,149.00	1,211.00	1,736.00
Other Current Assets	47,458.00	51,169.00	55,150.00	51,222.00	63,955.00	64,987.00	84,083.00	150,429.00	147,372.00	80,794.00	84,312.00
Total Current Assets	50,232.00	53,313.00	57,133.00	53,562.00	66,692.00	67,979.00	87,219.00	154,300.00	156,947.00	84,973.00	89,095.00
Net Property, Plant & Equipment	874.00	1,037.00	1,129.00	1,246.00	1,241.00	1,536.00	1,713.00	1,699.00	1,767.00	1,923.00	2,153.00
Long-term Investments	379.00	299.00	432.00	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	16,769.00	23,338.00	23,309.00	23,456.00	24,858.00	24,978.00	37,268.00	37,503.00	35,624.00	49,188.00	48,180.00
Total Assets	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00	194,338.00	136,084.00	139,428.00
LIABILITIES											
Accrued Exp.	205.00	215.00	230.00	227.00	280.00	291.00	346.00	354.00	352.00	459.00	438.00
Short-term Borrowings	2,042.00	2,591.00	2,493.00	1,833.00	951.00	2,622.00	2,480.00	1,593.00	69.00	2,014.00	3,064.00
Accounts Payable	-	-	-	-	-	-	-	-	866.00	1,003.00	1,051.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	48,189.00	51,937.00	55,894.00	52,115.00	64,877.00	65,903.00	85,173.00	151,464.00	147,884.00	81,150.00	85,000.00
Total Current Liabilities	50,436.00	54,743.00	58,617.00	54,175.00	66,108.00	68,816.00	87,999.00	153,411.00	149,171.00	84,626.00	89,553.00
Long-Term Debt	2,235.00	4,717.00	3,871.00	4,267.00	6,490.00	5,531.00	14,446.00	12,649.00	18,372.00	20,958.00	17,676.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	3,026.00	3,652.00	3,725.00	2,837.00	2,891.00	2,782.00	4,128.00	4,694.00	4,034.00	4,714.00	4,479.00
Total Liabilities	55,697.00	63,112.00	66,213.00	61,279.00	75,489.00	77,129.00	106,573.00	170,754.00	171,577.00	110,298.00	111,708.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00	55.00	69.00	73.00
Additional Paid In Capital	9,939.00	12,296.00	11,312.00	11,398.00	11,553.00	11,748.00	13,851.00	14,075.00	14,319.00	15,959.00	16,299.00
Retained Earnings	3,210.00	4,148.00	4,789.00	6,858.00	8,317.00	9,629.00	11,039.00	14,350.00	14,943.00	16,356.00	18,071.00
Treasury Stock	(743.00)	(1,448.00)	(40.00)	(1,076.00)	(2,354.00)	(3,879.00)	(5,200.00)	(5,520.00)	(6,225.00)	(6,304.00)	(6,385.00)
Comprehensive Inc. and Other	(46.00)	(188.00)	(344.00)	(223.00)	(315.00)	(243.00)	(192.00)	(196.00)	(331.00)	(294.00)	(338.00)
Total Common Equity	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00	22,761.00	25,786.00	27,720.00
Total Equity	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00	22,761.00	25,786.00	27,720.00
Total Liabilities And Equity	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00	194,338.00	136,084.00	139,428.00
Supplemental Items											
Total Shares Out. on Filing Date	565.00	2,970.00	595.00	583.00	569.00	554.00	561.00	561.00	559.00	573.00	574.00
Total Shares Out. on Balance Sheet Date	565.00	2,970.00	595.00	583.00	569.00	554.00	561.00	561.00	559.00	573.00	574.00
Book Value/Share	21.88	4.99	26.42	29.09	30.23	31.15	34.76	40.48	40.62	44.88	48.17
Tangible Book Value	(3,955.00)	(8,029.00)	(6,994.00)	(5,528.00)	(6,346.00)	(6,345.00)	(16,201.00)	(12,150.00)	(11,495.00)	(22,153.00)	(19,254.00)
Tangible Book Value/Share	(7.00)	(2.70)	(11.75)	(9.48)	(11.15)	(11.45)	(28.88)	(21.66)	(20.56)	(38.66)	(33.54)
Total Debt	4,277.00	7,308.00	6,364.00	6,100.00	7,441.00	8,153.00	16,926.00	14,242.00	18,441.00	22,972.00	20,740.00
Net Debt	2,425.00	6,652.00	5,934.00	5,565.00	6,717.00	7,312.00	16,343.00	13,635.00	16,642.00	22,073.00	19,896.00
Total Minority Interest	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00	55.00	69.00	73.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	1.00	2.00	7.00	6.00	7.00	8.00	27.00	24.00	22.00	21.00	21.00
Full Time Employees	2,902.00	5,549.00	5,631.00	4,952.00	5,161.00	5,989.00	8,890.00	8,858.00	8,911.00	13,222.00	12,920.00

Intercontinental Exchange Inc											
	Sector: Finanzas		Industry: Mercados de capitales		Sub-Industry: Bolsas y datos financieros						
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00	2,368.00	2,754.00
Depreciation & Amort., Total	333.00	374.00	610.00	535.00	586.00	662.00	751.00	1,009.00	1,031.00	1,215.00	1,537.00
Other Non-Cash Adj	133.00	(298.00)	132.00	(847.00)	35.00	78.00	119.00	(1,823.00)	918.00	190.00	203.00
Changes in Non-Cash Capital	67.00	(39.00)	(23.00)	(129.00)	(76.00)	(14.00)	(78.00)	(121.00)	159.00	(231.00)	115.00
Cash from Ops.	1,514.00	1,311.00	2,149.00	2,085.00	2,533.00	2,659.00	2,881.00	3,123.00	3,554.00	3,542.00	4,609.00
Capital Expenditure	(250.00)	(277.00)	(365.00)	(357.00)	(280.00)	(305.00)	(410.00)	(452.00)	(482.00)	(489.00)	(752.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	2,274.00	-	-	761.00	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(1,304.00)	(60.00)	(70.00)	(327.00)	(306.00)	-	-	-	(6,935.00)	(2,904.00)	(1,288.00)
Other Investing Activities	(1,188.00)	(2,667.00)	(425.00)	15.00	(1,169.00)	(1,435.00)	(9,951.00)	(334.00)	8,094.00	(5,404.00)	1,119.00
Cash from Investing	(468.00)	(3,004.00)	(860.00)	92.00	(1,755.00)	(1,740.00)	(10,361.00)	(786.00)	677.00	(8,797.00)	(921.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	-	4,158.00	-	984.00	2,213.00	370.00	10,700.00	-	-	1,954.00	-
Long-Term Debt Repaid	(552.00)	(1,028.00)	(949.00)	(1,259.00)	(883.00)	-	(2,004.00)	(2,639.00)	(3,717.00)	(2,286.00)	(3,024.00)
Total Debt Issued/Repaid	(552.00)	3,130.00	(949.00)	(275.00)	1,330.00	370.00	8,696.00	(2,639.00)	(3,717.00)	(332.00)	(3,024.00)
Pref. Dividends Paid	(299.00)	(331.00)	(409.00)	(476.00)	(555.00)	(621.00)	(669.00)	(747.00)	(853.00)	(955.00)	(1,039.00)
Total Dividends Paid	(299.00)	(331.00)	(409.00)	(476.00)	(555.00)	(621.00)	(669.00)	(747.00)	(853.00)	(955.00)	(1,039.00)
Increase in Capital Stocks	-	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(645.00)	(660.00)	(50.00)	(949.00)	(1,198.00)	(1,460.00)	(1,247.00)	(250.00)	(632.00)	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	141.00	(177.00)	(78.00)	(259.00)	(51.00)	1,291.00	19,228.00	65,656.00	3,338.00	(63,051.00)	4,128.00
Cash from Financing	(1,355.00)	1,962.00	(1,486.00)	(1,959.00)	(474.00)	(420.00)	26,008.00	62,020.00	(1,864.00)	(64,338.00)	65.00
Net Change in Cash	(309.00)	269.00	(197.00)	218.00	304.00	499.00	18,528.00	64,357.00	2,367.00	(69,593.00)	3,753.00
Supplemental Items											
Cash Interest Paid	140.00	123.00	170.00	171.00	202.00	557.00	298.00	406.00	550.00	727.00	870.00
Cash Taxes Paid	338.00	542.00	460.00	594.00	533.00	280.00	642.00	1,057.00	882.00	909.00	957.00
Free Cash Flow	1,264.00	1,034.00	1,784.00	1,728.00	2,253.00	2,354.00	2,471.00	2,671.00	3,072.00	3,053.00	3,857.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: ICE US EQUITY

Period Type Annuals

Sort Ascend

Consolidated Yes

Accounting Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	8.9x	47.6x	6.6x	10.1x	10.0x	11.3x	13.4x	12.7x	10.2x	12.0x	11.4x
	Average	17.2x	9.3x	11.3x	7.3x	10.5x	11.0x	11.6x	13.9x	10.4x	10.9x	13.2x
	High	19.1x	11.1x	12.7x	10.1x	11.2x	12.0x	13.7x	15.7x	12.7x	12.4x	14.8x
	Low	8.8x	8.3x	6.6x	6.6x	9.6x	9.6x	8.5x	12.7x	8.9x	9.6x	11.4x
TEV / LTM EBITDA	Close	15.4x	74.8x	14.2x	16.0x	15.7x	17.3x	21.1x	19.9x	15.6x	19.2x	17.8x
	Average	29.1x	16.2x	17.8x	15.7x	16.7x	17.3x	17.8x	21.8x	16.4x	16.7x	21.1x
	High	32.3x	18.7x	19.9x	17.3x	17.9x	18.9x	21.1x	24.6x	19.9x	19.1x	23.6x
	Low	15.3x	14.4x	14.2x	14.2x	15.3x	15.1x	13.1x	20.0x	14.1x	14.7x	17.8x
TEV / LTM EBIT	Close	18.9x	90.8x	18.2x	19.6x	19.2x	21.9x	26.7x	26.1x	20.3x	25.8x	24.4x
	Average	34.8x	19.9x	21.6x	20.1x	20.4x	21.2x	22.5x	27.6x	21.6x	21.7x	28.4x
	High	38.7x	22.9x	24.1x	22.2x	21.9x	23.2x	26.7x	31.1x	26.2x	25.8x	31.8x
	Low	18.9x	17.8x	18.2x	18.2x	18.8x	18.5x	16.5x	25.6x	18.5x	19.2x	24.4x
Price / LTM EPS	Close	119.3x	106.2x	22.4x	17.8x	22.5x	27.5x	29.7x	31.2x	23.3x	26.7x	28.8x
	Average	24.4x	127.9x	108.0x	25.3x	18.8x	25.5x	28.5x	31.0x	24.9x	25.0x	30.2x
	High	119.3x	143.7x	123.6x	28.7x	22.5x	28.3x	33.7x	35.8x	31.3x	29.2x	34.7x
	Low	21.7x	106.2x	22.4x	17.8x	16.9x	21.5x	19.8x	28.2x	20.6x	21.7x	26.0x
Price / Book Value	Close	2.0x	10.3x	2.1x	2.4x	2.5x	3.0x	3.3x	3.4x	2.5x	2.9x	3.1x
	Average	1.9x	2.2x	10.5x	2.4x	2.6x	2.8x	3.1x	3.5x	2.7x	2.7x	3.2x
	High	2.1x	10.3x	12.0x	2.7x	2.8x	3.1x	3.6x	4.0x	3.4x	3.2x	3.7x
	Low	1.7x	1.9x	2.1x	2.1x	2.3x	2.4x	2.1x	3.1x	2.2x	2.3x	2.8x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	82.6x	108.7x	15.6x	19.9x	17.1x	19.5x	22.1x	24.6x	16.1x	20.5x	18.5x
	Average	21.8x	88.6x	110.5x	17.6x	21.0x	19.4x	20.3x	23.0x	19.6x	17.3x	23.1x
	High	82.6x	108.7x	126.5x	20.0x	23.1x	21.5x	24.0x	26.6x	24.6x	20.5x	26.6x
	Low	19.5x	77.1x	15.6x	15.6x	17.1x	16.4x	14.1x	21.0x	16.1x	15.0x	18.5x
TEV / LTM FCF	Close	98.9x	137.8x	18.8x	24.1x	19.2x	22.1x	25.8x	28.8x	18.7x	23.7x	22.1x
	Average	28.7x	106.1x	140.1x	21.2x	25.3x	21.8x	22.9x	26.8x	22.9x	20.0x	26.8x
	High	98.9x	137.8x	160.4x	24.1x	27.9x	24.2x	27.1x	31.0x	28.8x	23.7x	30.8x
	Low	25.7x	92.4x	18.8x	18.8x	19.2x	18.4x	15.9x	24.4x	18.7x	17.4x	22.1x
Dividend Yield	Close	0.2	0.2	1.2	1.1	1.3	1.2	1.0	1.0	1.5	1.3	1.2
	Average	0.3	0.2	0.2	1.1	1.1	1.1	1.2	1.0	1.2	1.4	1.2
	High	0.4	0.3	1.2	1.2	1.3	1.3	1.6	1.1	1.5	1.6	1.3
	Low	0.2	0.2	0.2	0.9	1.0	1.0	1.0	0.9	1.0	1.2	1.0

Ticker: ICE US EQUITY		ICE US EQUITY Ascend	
Period Type	Quarters	Consolidated	Yes
		Accounting	Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
ratios											
For the Fiscal Period Ending											
	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
Profitability											
Return on Assets	1.9%	1.4%	0.7%	0.8%	1.0%	1.4%	1.4%	1.8%	1.7%	1.8%	2.0%
Return on Capital	9.7%	7.8%	5.1%	5.3%	5.7%	6.9%	6.9%	7.3%	6.8%	6.6%	7.2%
Return on Equity	15.4%	11.6%	6.4%	6.3%	7.2%	10.1%	9.8%	10.0%	9.2%	9.2%	10.3%
Margin Analysis											
Gross Margin	--	--	--	--	--	--	--	--	--	--	--
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	63.0%	63.4%	64.0%	63.8%	64.3%	62.6%	63.3%	63.1%	60.7%	62.1%	63.0%
EBIT Margin	49.3%	49.0%	49.0%	49.0%	50.3%	46.2%	46.1%	45.2%	44.3%	46.4%	46.4%
Earnings from Cont. Ops Margin	47.9%	50.4%	48.9%	51.1%	50.6%	42.2%	42.0%	46.4%	46.0%	47.0%	46.4%
Net Income Margin	30.6%	-10.5%	24.0%	34.5%	42.3%	27.0%	27.0%	33.5%	32.3%	28.0%	30.0%
Normalized Net Income Margin	35.0%	-9.2%	32.9%	34.1%	36.9%	32.1%	25.5%	28.9%	38.9%	37.5%	30.7%
Free Cash Flow Margin	47.9%	34.0%	52.9%	30.0%	54.8%	32.2%	36.6%	37.7%	44.5%	31.2%	52.9%
Asset Turnover											
Total Asset Turnover	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%
Fixed Asset Turnover	4.1%	4.1%	4.7%	4.7%	4.1%	4.7%	4.1%	4.5%	4.7%	4.6%	4.6%
Accounts Receivable Turnover	5.5%	5.7%	6.1%	6.4%	5.5%	5.7%	6.3%	5.1%	6.7%	6.1%	6.5%
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Quick Term Liquidity											
Current Ratio	1.0%	1.0%	1.1%	1.1%	1.1%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Quick Ratio	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cash from Ops. To Fin. Liab.	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Acc. Payables to Cash	66.1%	83.9%	98.1%	83.9%	66.1%	66.1%	57.9%	71.1%	58.4%	90.7%	66.1%
Acc. Payables to Inventory	--	--	--	--	--	--	--	--	--	--	--
Acc. Payables to Receivables	--	--	--	--	--	--	--	--	--	--	--
Lower Term Solvency											
Total Debt/Equity	40.4%	82.0%	41.0%	79.1%	36.8%	62.0%	89.1%	84.9%	82.7%	79.9%	38.8%
Total Debt/Total	44.8%	85.1%	44.8%	84.7%	41.4%	67.1%	87.1%	85.1%	82.7%	80.4%	43.9%
LT Debt/Equity	40.4%	82.0%	44.8%	84.7%	41.4%	67.0%	87.0%	85.0%	82.7%	80.3%	38.7%
LT Debt/Total	10.7%	10.7%	11.0%	14.7%	16.3%	19.1%	18.9%	19.1%	17.0%	17.3%	15.9%
EBIT / Interest Exp.	6.0%	5.1%	4.9%	5.1%	5.6%	4.1%	4.6%	4.4%	4.5%	4.9%	5.0%
EBITDA / Interest Exp.	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%
EBITDA / PP&E / Interest Exp.	6.3%	5.9%	5.1%	6.0%	6.3%	5.0%	4.5%	5.3%	5.0%	5.9%	5.0%
Total Debt/EBITDA	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%
Net Debt/EBITDA	3.7%	3.6%	3.6%	3.6%	3.6%	3.6%	3.6%	3.6%	3.6%	3.6%	3.6%
Adjusted EPS	0.43	0.44	0.51	0.7	0.95	0.93	0.98	0.98	0.93	1.05	0.98
Growth Over Nine Year											
Total Revenue	6.1%	0.0%	(1.9%)	(0.7%)	4.1%	10.6%	38.7%	30.8%	72.7%	17.3%	5.5%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	7.1%	1.5%	(0.9%)	(1.4%)	8.6%	(1.5%)	76.7%	17.5%	18.4%	39.0%	13.4%
EBIT	7.1%	1.0%	(1.6%)	(1.9%)	8.7%	(1.7%)	16.7%	17.8%	17.8%	39.0%	12.8%
EBT	8.8%	4.0%	(1.8%)	(1.9%)	9.9%	(1.4%)	7.1%	9.7%	11.6%	30.5%	16.4%
Earnings from Cont. Ops	(14.8%)	(17.0%)	(1.0%)	(1.0%)	16.0%	(14.8%)	16.0%	(17.0%)	20.0%	20.0%	40.7%
Net Income	(15.7%)	(19.0%)	(7.7%)	(0.3%)	44.0%	(38.7%)	(17.3%)	17.1%	(20.9%)	21.4%	87.1%
Normalized Net Income	(1.9%)	(17.0%)	(1.9%)	(1.9%)	8.9%	(1.9%)	7.7%	11.6%	11.6%	16.0%	16.0%
Diluted EPS before taxes	(15.4%)	(19.0%)	(7.7%)	(0.9%)	41.4%	(38.7%)	(16.5%)	17.7%	(27.5%)	18.8%	86.7%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	(7.4%)	(0.7%)	4.7%	(0.3%)	0.0%	11.0%	8.8%	13.5%	16.9%	5.8%	17.0%
Total Assets	40.4%	80.7%	0.4%	(77.3%)	(16.7%)	(14.7%)	(20.0%)	(11.3%)	1.0%	(1.3%)	7.5%
Tangible Book Value	(17.7%)	(17.0%)	(1.5%)	(0.6%)	(17.7%)	85.0%	88.0%	91.7%	98.5%	(17.1%)	(17.7%)
Common Equity	8.7%	(0.0%)	7.7%	7.7%	6.7%	6.7%	12.0%	12.0%	12.0%	10.3%	10.3%
Cash from Ops.	11.0%	40.0%	10.0%	(11.4%)	18.9%	4.7%	(11.3%)	54.5%	3.8%	16.9%	55.4%
Capital Expenditures	(15.0%)	(2.4%)	26.0%	(17.0%)	16.0%	1.7%	5.4%	20.0%	20.0%	20.0%	40.7%
Levered Free Cash Flow	15.0%	41.6%	7.6%	(11.0%)	19.1%	4.7%	(11.3%)	52.1%	(0.3%)	13.5%	52.6%
Unlevered Free Cash Flow	15.0%	41.6%	7.6%	(11.0%)	19.1%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Diluted net Share	15.7%	15.7%	0.0%	10.0%	10.0%	10.0%	7.1%	7.1%	7.1%	7.1%	7.1%
F&B Over Three Years											
Total Revenue	14.0%	11.1%	7.9%	7.7%	5.7%	5.4%	9.4%	9.8%	13.0%	13.9%	14.6%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	10.7%	30.0%	3.4%	3.5%	7.9%	1.0%	7.4%	7.7%	13.4%	17.8%	14.1%
EBT	10.8%	21.0%	3.4%	3.7%	7.7%	1.0%	7.7%	13.4%	17.8%	14.1%	14.1%
EBT	8.1%	30.7%	5.7%	4.7%	9.9%	(1.9%)	7.5%	15.5%	10.8%	9.9%	11.6%
Earnings from Cont. Ops	3.5%	--	(0.7%)	1.9%	(19.6%)	1.9%	6.1%	16.0%	16.0%	16.0%	36.7%
Net Income	1.0%	--	(10.1%)	0.7%	(20.1%)	(7.6%)	(10.6%)	8.0%	4.7%	--	38.7%
Normalized Net Income	5.1%	--	5.1%	0.0%	1.9%	0.0%	0.0%	10.1%	10.1%	10.1%	10.1%
Diluted EPS before taxes	7.1%	--	(8.6%)	1.9%	(20.0%)	(7.4%)	(10.6%)	7.1%	5.4%	--	36.7%
Accounts Receivable	3.5%	(7.4%)	(7.4%)	3.8%	0.5%	3.5%	6.1%	(1.5%)	4.9%	17.0%	17.9%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	6.1%	0.9%	1.4%	(0.1%)	5.5%	6.4%	6.4%	9.7%	9.7%	10.4%	10.4%
Total Assets	31.7%	78.4%	24.1%	8.8%	0.8%	(4.6%)	(16.1%)	(20.4%)	(20.0%)	(20.0%)	(15.9%)
Tangible Book Value	16.0%	(16.0%)	(16.0%)	(16.0%)	17.4%	33.4%	33.4%	31.9%	31.9%	37.7%	37.7%
Common Equity	16.0%	0.0%	7.9%	7.7%	6.7%	6.4%	7.4%	8.7%	8.7%	10.3%	10.3%
Cash from Ops.	6.3%	29.0%	1.7%	(1.7%)	14.0%	21.7%	(1.7%)	15.5%	11.1%	10.4%	17.4%
Capital Expenditures	0.0%	(1.7%)	5.1%	(14.0%)	(7.4%)	14.7%	14.7%	10.4%	10.4%	17.4%	17.4%
Levered Free Cash Flow	6.0%	40.7%	0.6%	(4.1%)	17.0%	21.8%	(7.4%)	15.0%	0.0%	0.0%	14.7%
Unlevered Free Cash Flow	6.1%	40.8%	(7.7%)	(7.7%)	19.7%	27.4%	19.7%	17.4%	8.4%	8.4%	14.7%
Diluted net Share	17.0%	17.0%	17.0%	17.8%	17.8%	17.8%	5.1%	8.8%	8.8%	8.8%	8.8%
F&B Over Five Years											
Total Revenue	11.8%	10.7%	10.9%	6.7%	10.6%	17.4%	9.4%	8.4%	10.7%	9.7%	8.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	6.9%	10.1%	10.4%	4.1%	10.0%	11.9%	7.4%	8.9%	11.9%	6.4%	8.1%
EBT	6.9%	10.1%	10.4%	4.9%	10.0%	17.8%	7.5%	7.8%	11.4%	6.4%	8.9%
EBT	8.5%	9.0%	11.4%	3.7%	8.7%	10.5%	5.8%	4.0%	10.1%	7.9%	7.0%
Earnings from Cont. Ops	4.4%	--	(16.4%)	(1.4%)	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Net Income	5.5%	(17.1%)	(1.7%)	(1.7%)	15.7%	11.5%	(10.4%)	4.0%	(20.4%)	1.7%	(17.0%)
Normalized Net Income	10.1%	--	7.1%	11.0%	8.9%	6.4%	0.0%	11.1%	11.1%	7.9%	7.9%
Diluted EPS before taxes	5.6%	(17.1%)	(1.7%)	(0.6%)	14.9%	10.6%	(11.3%)	5.5%	(20.9%)	0.6%	(17.0%)
Accounts Receivable	8.9%	5.7%	5.8%	1.7%	0.9%	7.8%	4.6%	7.4%	6.0%	6.7%	7.7%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	7.1%	4.6%	4.8%	4.7%	4.4%	4.7%	3.9%	4.7%	4.5%	6.6%	8.7%
Total Assets	33.3%	10.4%	27.7%	7.9%	3.7%	7.5%	0.5%	0.9%	(3.5%)	(10.9%)	(10.9%)
Tangible Book Value	21.0%	77.4%	21.0%	16.0%	13.5%	8.8%	10.7%	10.4%	17.9%	17.6%	15.7%
Common Equity	10.1%	0.0%	7.9%	7.7%	6.7%	6.4%	7.4%	8.7%	8.7%	10.3%	10.3%
Cash from Ops.	10.0%	11.8%	17.0%	7.0%	10.3%	20.7%	(1.3%)	11.7%	11.1%	10.7%	14.9%
Capital Expenditures	0.0%	20.0%	15.0%	(17.0%)	10.7%	17.7%	17.7%	10.4%	10.4%	17.4%	17.4%
Levered Free Cash Flow	6.0%	17.0%	11.5%	7.7%	10.7%	21.3%	(4.0%)	11.4%	11.1%	10.4%	17.4%
Unlevered Free Cash Flow	6.1%	17.1%	11.4%	11.4%	11.4%	11.4%	11.4%	11.1%	11.1%	17.4%	17.4%
Diluted net Share	11.4%	11.4%	11.4%	11.4%	11.4%	11.4%	10.4%	10.4%	10.4%	10.4%	10.4%
F&B Over Four Years											
Total Revenue	0.0%	0.4%	0.1%	0.1%	8.7%	10.8%	11.0%	17.5%	17.3%	11.9%	17.3%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	8.4%	10.1%	9.3%	9.3%	8.9%	9.0%	9.4%	11.3%	11.1%	11.1%	12.1%
EBT	8.5%	10.0%	9.1%	9.2%	8.7%	8.7%	9.1%	11.2%	11.1%	11.1%	12.1%
EBT	7.4%	8.9%	7.9%	8.3%	7.8%	7.0%	6.5%	9.8%	9.4%	9.3%	11.6%
Earnings from Cont. Ops	5.8%	(18.8%)	(18.7%)	7.3%	12.0%	3.8%	(8.8%)	9.7%	6.0%	4.0%	9.4%
Net Income	5.8%	(18.7%)	(18.2%)	7.1%	11.9%	3.4%	(9.4%)	9.4%	6.0%	4.4%	9.3%
Normalized Net Income	8.5%	(184.9%)	7.6%	6.5%	8.2%	6.8%	1.3%	13.6%	10.2%	8.6%	8.6%
Diluted EPS before taxes	6.0%	(188.4%)	8.2%	12.7%	4.0%	(9.5%)	9.4%	5.5%	3.9%	3.9%	8.6%
Accounts Receivable	8.5%	6.8%	5.3%	7.2%	4.6%	6.9%	7.5%	6.9%	7.8%	8.2%	8.6%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	8.0%	7.6%	7.2%	6.9%	7.1%	9.7%	9.2%	5.0%	5.5%	6.2%	7.0%
Total Assets	21.8%	21.7%	19.9%	13.1%	10.5%	9.4%	8.0%	7.0%	8.7%	7.2%	8.1%
Tangible Book Value	14.7%	15.5%	16.7%	14.1%	12.0%	28.1%	28.2%	26.9%	25.0%	24.5%	24.0%
Common Equity	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%
Cash from Ops.	14.7%	18.8%	10.1%	2.6%	11.7%	9.0%	4.0%	9.1%	10.4%	12.4%	14.2%
Capital Expenditures	3.8%	6.1%	6.3%	10.8%	15.7%	18.3%	6.5%	17.4%	19.0%	19.2%	22.0%
Levered Free Cash Flow	16.5%	22.8%	10.8%	(12.8%)	11.3%	5.6%	0.8%	7.0%	8.8%	11.3%	13.3%
Unlevered Free Cash Flow	18.1%	31.6%									

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Capital Structure											
For the Fiscal Period Ending		31/12/2023		31/03/2024		30/06/2024		30/09/2024		31/12/2024	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Held Market Fin											
CF Reinvested	2,014.0	21.7%	1,916.0	1.9%	3,234.0	3.2%	2,619.0	2.3%	3,064.0	2.9%	
LT Borrowings	20,958.0	21.7%	20,393.0	20.2%	18,896.0	18.8%	18,899.0	16.6%	17,676.0	16.6%	
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Capital	96,562.4	100.0%	101,056.4	100.0%	100,568.0	100.0%	113,725.4	100.0%	106,271.7	100.0%	

[illegible]

Credit Ratios	2019	2018	2017	2016	2015
Net Debt/EBITDA	4.5x	4.2x	4.0x	3.7x	3.4x
Total Debt/EBITDA	4.7x	4.4x	4.1x	3.8x	3.5x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.1x	0.1x
LYM FCF/Total Debt	0.1x	0.2x	0.2x	0.2x	0.2x
LYM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
EBIT/Adjusted Payables	3.7x	4.4x	4.6x	4.9x	5.1x
EBIT/Total Interest Payables	3.7x	4.4x	4.6x	4.9x	5.1x
Degree of Financial Leverage	1.4x	1.3x	1.3x	1.2x	1.2x
EBITDA-CAPEx/Interest Expense	4.5x	5.4x	5.5x	5.9x	5.6x
EBITDA/Total Interest Expense	5.4x	6.0x	6.3x	6.7x	6.9x

Debt Schedule										
Debt Schedule in Yr 1	1,964.0	8.7%	--	--	1,987.0	9.1%	1,371.0	6.5%	3,030.0	14.9%
Debt Schedule in Yr 2	4,100.0	18.1%	984.0	4.5%	984.0	4.5%	985.0	4.6%	0.0	0.0%
Debt Schedule in Yr 3	--	0.0%	--	--	--	--	--	--	2,000.0	9.8%
Debt Schedule in Yr 4	2,000.0	8.8%	--	--	--	--	--	--	1,600.0	7.9%
Debt Schedule in Yr 5	1,600.0	7.1%	--	--	--	--	--	--	1,250.0	6.1%
Debt Schedule - Years 2 - 5	4,100.0	18.1%	984.0	4.5%	984.0	4.5%	985.0	4.6%	2,000.0	9.8%
Debt Schedule - Years 2 - 4	3,600.0	15.9%	--	--	--	--	--	--	2,850.0	14.0%
Debt Schedule - Years 2 - 5	7,700.0	34.1%	984.0	4.5%	984.0	4.5%	985.0	4.6%	4,850.0	23.8%
Debt Schedule Beyond Year 5	59.0	0.3%	--	--	--	--	--	--	62,670.0	300.0%
Debt Schedule - Total Debt	21,620.0	100.0%	21,984.0	100.0%	21,807.0	100.0%	21,200.0	100.0%	20,368.0	100.0%

[illegible]

Operational Leases (Rental Expenses) Schedule									
Rental Expense - Year 1	73.0	16.5%	--	--	--	--	--	56.0	11.0%
Rental Expense - Year 2	75.0	17.0%	--	--	--	--	--	62.0	12.0%
Rental Expense - Year 3	66.0	12.7%	--	--	--	--	--	70.0	13.8%
Rental Expense - Year 4	64.0	14.5%	--	--	--	--	--	45.0	8.8%
Rental Expense - Year 5	39.0	8.8%	--	--	--	--	--	57.0	10.9%
Rental Expense - Years 2-3	131.0	29.6%	--	--	--	--	--	132.0	25.9%
Rental Expense - Years 4-5	103.0	23.3%	--	--	--	--	--	74.0	14.5%
Rental Expense - Years 2-5	234.0	52.9%	--	--	--	--	--	206.0	40.5%
Rental Expense Beyond Year 5	135.0	30.5%	--	--	--	--	--	247.0	48.5%
Total Leaseable Income									
Future Min Oper Lease Obligations	442.0	100.0%	--	--	--	--	--	509.0	100.0%

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations - Years 2 + 5	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	—	—	—	—	—
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Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	---	---	---	---	---

Intercontinental Exchange Inc
Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

[illegible]

GROSS PROFIT BEF TAX	
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OPERATING PROFIT BEF TAX	
2019	1,000
2020	1,000
2021	1,000
2022	1,000
2023	1,000
2024	1,000
2025	1,000
2026	1,000
2027	1,000
2028	1,000
2029	1,000
2030	1,000
2031	1,000
2032	1,000
2033	1,000
2034	1,000
2035	1,000
2036	1,000
2037	1,000
2038	1,000
2039	1,000
2040	1,000
2041	1,000
2042	1,000
2043	1,000
2044	1,000
2045	1,000
2046	1,000
2047	1,000
2048	1,000
2049	1,000
2050	1,000
2051	1,000
2052	1,000
2053	1,000
2054	1,000
2055	1,000
2056	1,000
2057	1,000
2058	1,000
2059	1,000
2060	1,000
2061	1,000
2062	1,000
2063	1,000
2064	1,000
2065	1,000
2066	1,000
2067	1,000
2068	1,000
2069	1,000
2070	1,000
2071	1,000
2072	1,000
2073	1,000
2074	1,000
2075	1,000
2076	1,000
2077	1,000
2078	1,000
2079	1,000
2080	1,000
2081	1,000
2082	1,000
2083	1,000
2084	1,000
2085	1,000
2086	1,000
2087	1,000
2088	1,000
2089	1,000
2090	1,000
2091	1,000
2092	1,000
2093	1,000
2094	1,000
2095	1,000
2096	1,000
2097	1,000
2098	1,000
2099	1,000
2100	1,000

Ticker: ICE US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	-	-	-	-	-	-	-	-	-	-	-
Interest Cost	40.00	36.00	28.00	28.00	27.00	29.00	23.00	15.00	18.00	31.00	30.00
Expected Return on Plan Assets	(47.00)	(46.00)	(44.00)	(44.00)	(29.00)	(31.00)	(25.00)	(19.00)	(21.00)	(35.00)	(33.00)
Pension Expense (Income)	(3.00)	(8.00)	(15.00)	(13.00)	5.00	3.00	7.00	7.00	(2.00)	(5.00)	(4.00)
Other Postretirement Cost											
Service Cost	-	-	-	-	-	-	-	-	-	-	-
Interest Cost	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00	3.00	5.00	5.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00	2.00	2.00	2.00
Pension Funded Status											
Fair Value of Plan Assets	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00	687.00	744.00	709.00
Actual Return (Loss) on Plan Assets	36.00	(11.00)	54.00	101.00	(26.00)	148.00	128.00	(8.00)	(186.00)	54.00	6.00
Employer Contribution	51.00	10.00	10.00	136.00	-	-	-	-	-	-	-
Benefits Paid	(60.00)	(62.00)	(58.00)	(57.00)	(56.00)	(53.00)	(52.00)	(52.00)	(52.00)	(51.00)	(50.00)
Projected Benefit Obligation	989.00	922.00	907.00	924.00	832.00	902.00	952.00	879.00	673.00	694.00	654.00
Over(Under) Funded Pension	(271.00)	(256.00)	(226.00)	(55.00)	(38.00)	(8.00)	23.00	41.00	14.00	50.00	55.00
Accumulated Benefit Obligation	916.00	861.00	853.00	875.00	791.00	861.00	914.00	846.00	647.00	644.00	598.00
Pension Funding Ratio	72.60	72.23	75.08	94.05	95.43	99.11	102.42	104.66	102.08	107.20	108.41
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	3.00	3.00	3.00	3.00	3.00	3.00	2.00	2.00	2.00	2.00	7.00
Benefits Paid	(16.00)	(14.00)	(14.00)	(14.00)	(13.00)	(12.00)	(12.00)	(11.00)	(12.00)	(13.00)	(13.00)
Projected Benefit Obligation	239.00	224.00	200.00	179.00	154.00	142.00	153.00	145.00	116.00	129.00	116.00
Over(Under) Funded Post Ret Benefits	(239.00)	(224.00)	(200.00)	(179.00)	(154.00)	(142.00)	(153.00)	(145.00)	(116.00)	(129.00)	(116.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00	687.00	744.00	709.00
Asset Category - Equities %	46.38	68.77	46.26	4.37	4.66	5.03	5.33	5.11	4.80	3.23	3.53
Asset Category - Debt %	29.94	10.36	30.98	75.03	94.33	94.18	93.23	93.48	96.36	95.70	95.35
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	4.74	1.65	3.08	18.87	1.01	0.78	1.44	0.76	1.16	1.08	1.13
Asset Category - Other %	18.94	19.22	19.68	1.73	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	60.00	59.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00	54.00	55.00
Year 2	58.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00	54.00	54.00	54.00
Year 3	58.00	56.00	54.00	54.00	54.00	53.00	54.00	52.00	53.00	53.00	54.00
Year 4	57.00	54.00	54.00	54.00	53.00	53.00	52.00	53.00	53.00	52.00	52.00
Year 5	55.00	54.00	54.00	54.00	54.00	52.00	53.00	52.00	51.00	51.00	52.00
Beyond Year 5	278.00	265.00	265.00	262.00	258.00	256.00	251.00	248.00	245.00	241.00	237.00
Expected Postretirement Benefits											
Year 1	12.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	9.00	9.00
Year 2	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	9.00	10.00
Year 3	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	10.00	10.00
Year 4	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	10.00	10.00
Year 5	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00	10.00	10.00
Beyond Year 5	67.00	68.00	63.00	54.00	54.00	39.00	40.00	41.00	43.00	48.00	48.00

Intercontinental Exchange Inc
 Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

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